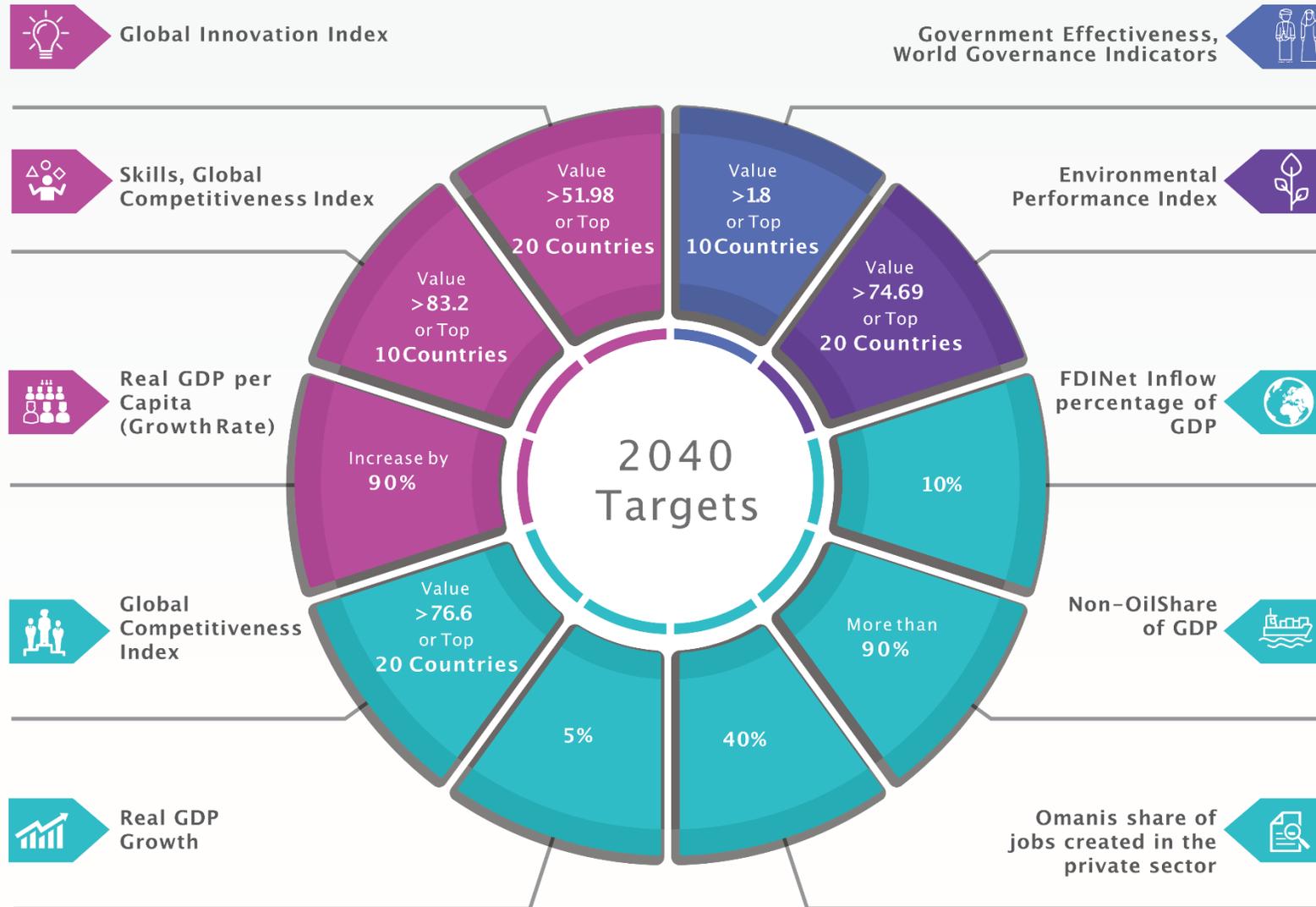


Journey Towards Inclusive, Diverse and Sustainable Economy

MSX Investors Roadshow- Riyadh
2nd March, 2023



Oman-Joining the World's Developed Countries



Oman-Joining the World's Developed Countries



Oman's Economic and Investment Strategic Direction

استدامة
Estidamah



Maintaining the achievements
in Fiscal sustainability



Investment expansion
plans and attracting FDI



Expected growth in diverse
economic sectors



Building human capability and
competency in financial sector



Uplifting customer service level
by Embedding technology
(Fin-tech)



Enhancing competitiveness of
financial sector and providing
multiple financing options

Why Invest in Oman?

1

Diversification and Reform Journey

4

Distinctive Strategic Location

2

Incentives Aimed to Ease Investor's Journey

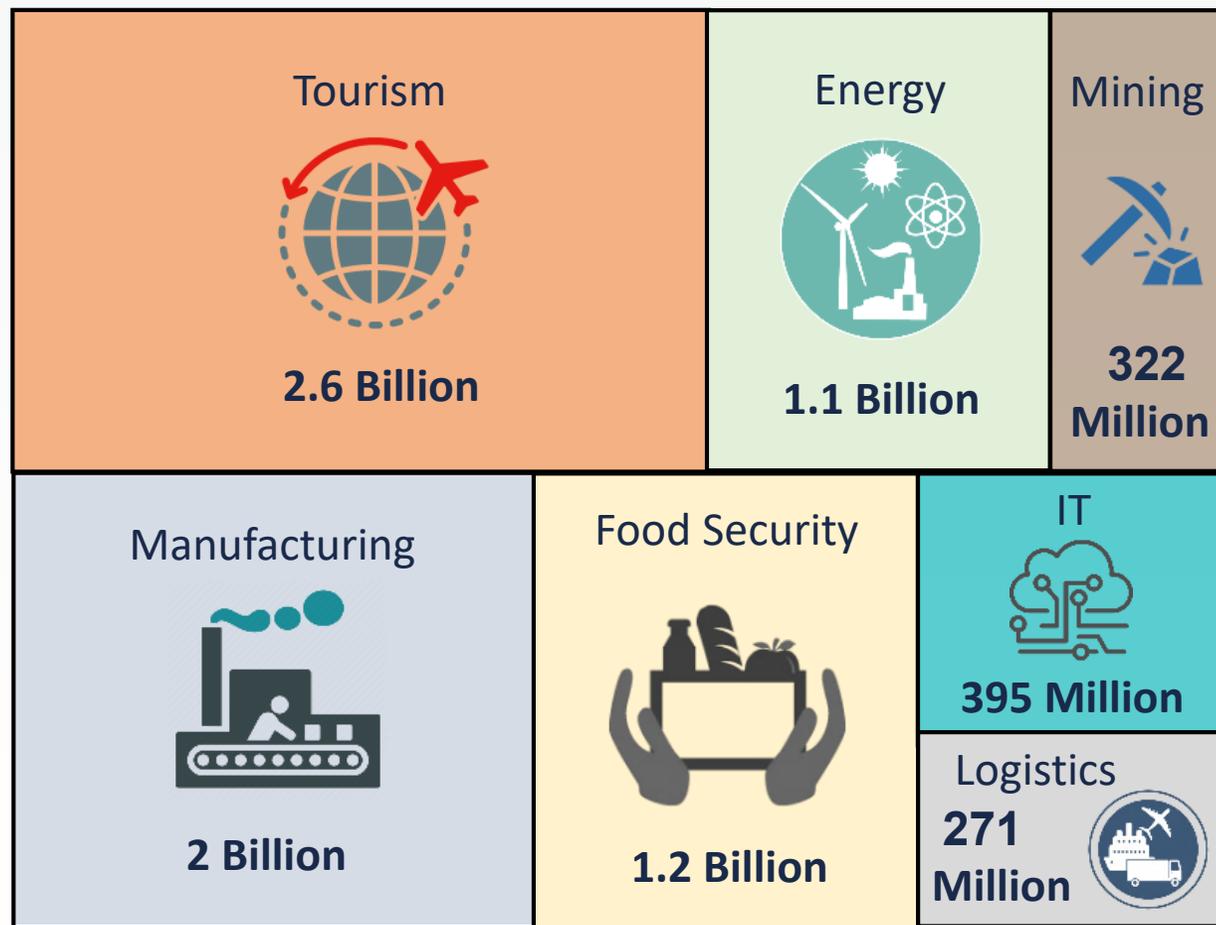
3

Robust Evolving Economy

5

Availability of Resources

Oman Vision 2040 Targeted Sector Investments



Targeted Investment Value (2021-2025)

Target Investment (Billion Omani Rials)	Estimated Value for Investment Projects (Billion Omani Rial)
13.87	7.93

The need to transform the financial sector to support the targeted sectors in Oman Vision 2040, in order to keep pace with its growth and achieve its investment goals.

Estidamah Program Introduction



His Majesty Sultan Haitham bin Tariq Al Said

The ruler of the Sultanate of Oman

Upon the directives of His Majesty the Sultan, the National Program for Fiscal Sustainability and Financial Sector Development has been launched for duration of three years, effective from 1st January 2023. This program is continuation of integrated efforts and initiatives to achieve the ambitious economic objectives of Oman's Vision 2040

Objectives

1. Continuing focus on improving the general financial status of the country and completing the related initiatives and sustaining its impact
2. Ensuring readiness of the financial sector system to adapt with the future changes in economic and investment sectors, and enable it to be the key driver for achieving Oman Vision 2040 objectives
3. Increasing competitiveness and participation of private financial sectors and provision of appropriate financing options for various categories, whilst broadening and diversifying financial market's size

Pillars of Focus

Work stream (1): Completing Fiscal sustainability initiatives

Continue reviewing fiscal policies and rules

Continue updating the social protection system

Continue monitoring implementation of financial management enhancing initiatives

Continue raising the efficiency of public spending.

Continue implementation of public revenue enhancement initiatives (non-hydrocarbons)

Work stream (2): Financial Sector Development

Developing banking sector

Developing capital market sector

Embedding technology in banking and capital market sectors (FinTech)

Enabling Initiatives (enhancing law and legislation, developing human capability, uplifting services, enhancing community culture)

Program Enablers

Provide the required support to achieve the desired development

Quick decision-making to implement the program initiatives

Easy access to necessary data and information.

Embedding flexibility financial Sector regulations and rules

Provide support to relevant entities during all program phases

Key Stakeholders

Stakeholders



الهيئة العامة لسوق المال
Capital Market Authority
Sultanate of Oman
سلطنة عُمان

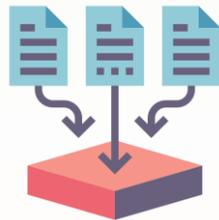


جهاز الاستثمار العماني
Oman Investment Authority

وزارة المالية
Ministry of Finance



Crowdfunds



Investment Banks



CBO



Banks



Insurance

What will it Lead to?

A Competitive Economy

Economic Leadership & Management

Economic Diversification & Fiscal Sustainability

Labor Market & Employment

Private Sector Investment & International Cooperation

Development of Governates & Sustainable Cities

Sectors to drive economic development

Flexible & up to date regulations

Technology Driven

Competitive business environment

Private sector led

SME Partnerships

Flexible financing models

Unique economic identity

Diversified imports and exports

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Thank You